



Entered on Docket
May 02, 2008

A handwritten signature in black ink, appearing to read "Linda B. Riegle", is written over a horizontal line.

Hon. Linda B. Riegle
United States Bankruptcy Judge

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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS, LLC,

USA CAPITAL DIVERSIFIED TRUST DEED
FUND, LLC,

USA CAPITAL FIRST TRUST DEED FUND,
LLC,¹

USA SECURITIES, LLC,²

Debtors.

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR¹
Case No. BK-S-06-10729-LBR²

Chapter 11 Cases

Jointly Administered Under Case No. BK-S-
06-10725 LBR

**ORDER GRANTING MOTION TO
CONSOLIDATE**

Hearing Date: April 17, 2008
Hearing Time: 10:30 a.m.

Pending before the Court is the USACM Liquidating Trust's (USACM Trust) Motion to Consolidate [DE 5991]. The Motion came before the Court for oral argument on April 17, 2008.

The Motion seeks to consolidate the proceedings related to the USACM Trust's Amended Objection to Claim No. 10725-01366 filed by Los Valles Land & Golf, LLC

¹ This bankruptcy case was closed on October 12, 2007.

² This bankruptcy case was closed on December 26, 2007.

1 (“Los Valles”) [DE 4820] with Adversary Case No. 08-01058 filed by the USACM Trust
2 against Los Valles and Dan S. Palmer, Jr.

3 Having considered the briefing provided by the parties and the oral arguments,
4 IT IS ORDERED that the Motion to Consolidate [DE 5991] is hereby granted. All
5 further filings related to the USACM Trust’s Amended Objection to Claim No. 10725-
6 01366 will be filed in Adversary Case No. 08-01058.

7 # # #

8 PREPARED AND SUBMITTED:

9 **LEWIS AND ROCA LLP**

10 By: /s/ RC (#0006593)
11 Susan M. Freeman
12 Rob Charles
13 John Hinderaker
14 *Attorneys for USACM Liquidating Trust*

15 APPROVED AS TO FORM AND CONTENT:

16 **AKIN GUMP STRAUSS HAUER & FELD LLP**

17 By: /s/ Bruce Jacobs
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CERTIFICATION OF COUNSEL PURSUANT TO LOCAL RULE 9021

In accordance with Local Rule 9021, the undersigned certifies:

- ☐ The Court waived the requirements of approval under LR 9021.
- ☐ No parties appeared or filed written objections, and there is no trustee appointed in the case.
- ☐ No opposition was filed to the motion and no other party or counsel appeared at the hearing.
- ☒ I have delivered a copy of this proposed order to all attorneys and unrepresented parties who have appeared at the hearing, and any trustee appointed in the case, and each has approved or disapproved the order, or failed to respond, as indicated below:

LEWIS AND ROCA LLP

By: /s/ RC (#0006593)
Susan M. Freeman
Rob Charles
John Hinderaker
Attorneys for USACM Liquidating Trust